

“ A mile of highway will take you just one mile...
but a mile of runway will take you *anywhere!*”



2007 Freight Conference

“Movement by Air— An Important Part of the Equation”

Steve Parker,
Deputy Commissioner

Kentucky Department of Aviation

Overview

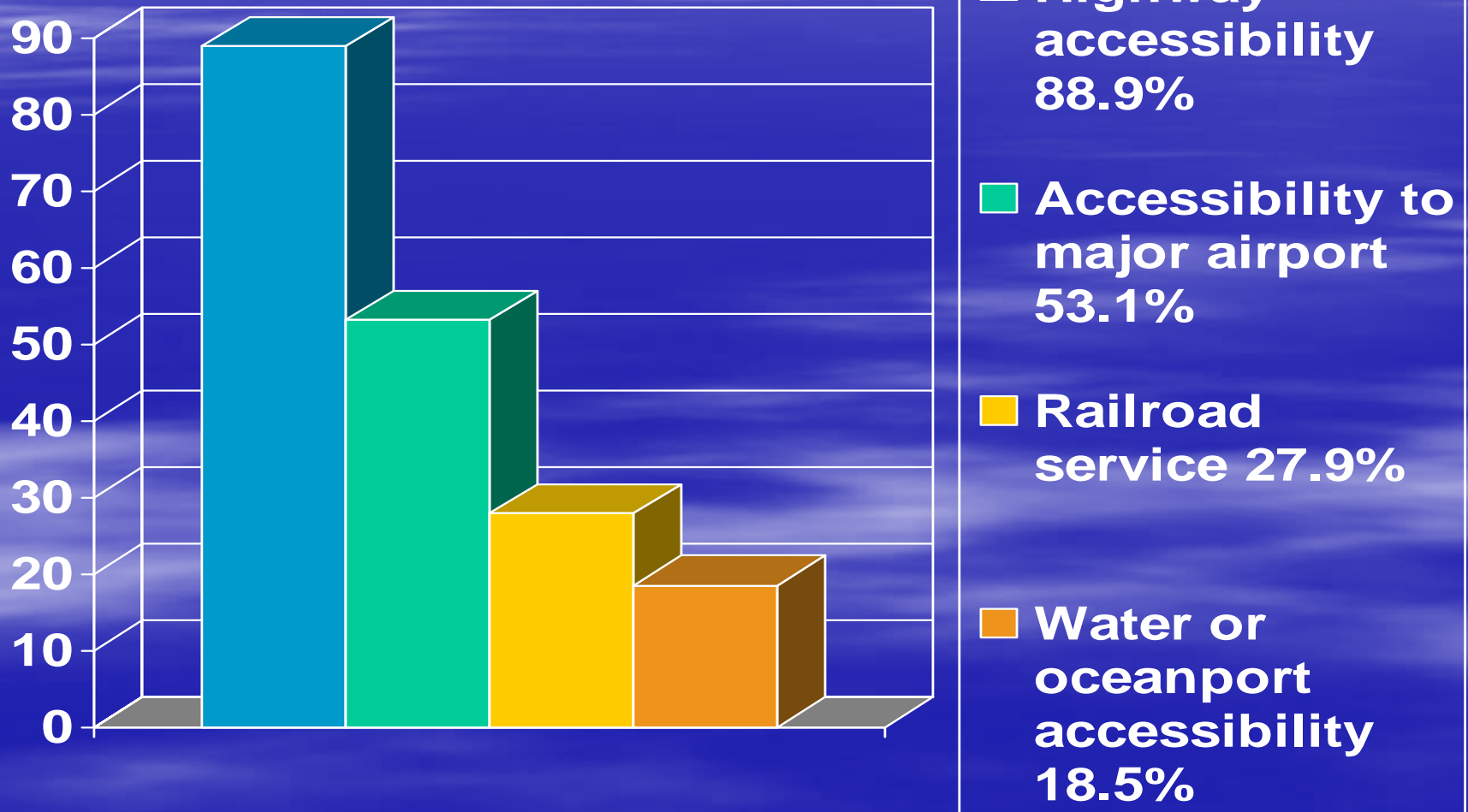
- AIR TRANSPORTATION: Kentucky's Economic Development Magnet
- CURRENT INFRASTRUCTURE
- NEXT DECADE- - General Aviation Airports Will Become Even More Important!

Why Air Transportation?

- The “magnet” to attract new jobs for the economy of today...and tomorrow.
- “Airports in the 21st century... have become what interstate highways were in the 20th century and railroads were in the 19th century.” *John Kasarda, Director, Kenan Institute of Private Enterprise at UNC*
- “One of the key contributors to the economic health and growth of many communities...is the presence of a major airport within it boundaries.” *Leo F. Mullin, Chairman and CEO, Delta Air Lines*

Site Selection Factors

- Area Development
Corporate Survey:



Moving Freight by Air In Kentucky

- UPS Worldport: 4 million square feet; can move over 300,000 packages per hour
- Cargo Movement at General Aviation Airports
- 22 General Aviation Airports with 5,000 foot runway or greater
- 50% of U.S. population & manufacturing base within 1 hour's flight of CVG

Moving Passengers in Kentucky

- CVG: 600 daily departures to 120 cities worldwide serving over 20 million passengers
- Louisville International Airport: 14 airlines offer 100 daily departures
- Blue Grass Airport: 6 airlines offer 100 daily flights
- Paducah's Barkley Airport: 8 daily departures
- Owensboro-Daviess County Airport: 2 daily departures.

Before Moving On...

- Important to KY's economy
- Important for business attraction/expansion
- Important for tourism, emergency medical and disaster assistance
- Advantages of shipping by air: faster delivery, better security, less packaging, lower insurance, facilitates development of e-commerce, reduces storage costs, link to international markets

Current Infrastructure

KENTUCKY EXISTING AIR TRANSPORTATION SYSTEM 2007

Air Carrier Airports

✈ (All have Runways > 5500')

General Aviation Airports

✈ 2000' - 3999'

✈ 4000' - 4999'

✈ 5000' or greater

⬇ Sea Plane

— Interstates

— Parkway

— Highway



Current Infrastructure

- The “Big 3”
- 58 other General Aviation Airports
- 100 Private Airstrips
- 60 Heliports

New Airports

- Williamsburg
- Morehead
- Marion-Crittenden County
- Hancock County
- Potential New Airports: Tri-County, Oldham County, Spencer County, Letcher County

NEXT DECADE- - General
Aviation Airports Will Become
Even More Important!

Why??

Overcrowding at Major Airports



Very Light Jets



SUMMARY

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- CURRENT INFRASTRUCTURE
- NEXT DECADE- - General Aviation Airports Will Become Even More Important!

Questions?